

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

IN RE: NEW ENGLAND COMPOUNDING
PHARMACY, INC. PRODUCTS LIABILITY
LITIGATION

This Document Relates to:
All Cases

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) MDL No. 1:13-md-2419-FDS
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**NOTICE OF FILING OF EXHIBIT A TO PLAN PROPONENTS' PRE-
CONFIRMATION HEARING MEMORANDUM OF LAW IN SUPPORT OF
CONFIRMATION OF THE FIRST AMENDED JOINT CHAPTER 11 PLAN
OF NEW ENGLAND COMPOUNDING PHARMACY, INC.**

PLEASE TAKE NOTICE that, on April 29, 2015, Paul D. Moore, the Chapter 11 Trustee (the “Trustee”) for the bankruptcy Estate of New England Compounding Pharmacy, Inc. (“NECC” or the “Debtor”) and the Official Committee of Unsecured Creditors of NECC (the “Official Committee”, and together with the Trustee, the “Plan Proponents”), filed the following document with the United States Bankruptcy Court, a copy of which is attached hereto as Exhibit A:

Exhibit A to the Plan Proponents’ Pre-Confirmation Hearing Memorandum of Law in Support of Confirmation of the First Amended Joint Chapter 11 Plan of New England Compounding Pharmacy, Inc.

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Dated: April 30, 2015

Respectfully submitted,

DUANE MORRIS LLP

/s/ Paul D. Moore

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Chapter 11 Trustee

BROWN RUDNICK LLP

/s/ David J. Molton

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*Counsel to the Official Committee
of Unsecured Creditors*

61941587

CERTIFICATE OF SERVICE

I, Carol S. Ennis, hereby certify that on April 30, 2015, I caused a copy of the foregoing Notice to be sent electronically to the registered participants as identified on the Notice of Electronic Filing (NEF) and paper copies will be sent to those indicated as non-registered participants, by first class mail, postage prepaid.

Dated: April 30, 2015
Boston, Massachusetts

/s/ Carol S. Ennis
Carol S. Ennis

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MASSACHUSETTS
EASTERN DIVISION**

In re:
NEW ENGLAND COMPOUNDING
PHARMACY, INC.,

Debtor.

Chapter 11

Case No. 12-19882-HJB

**NOTICE OF FILING OF EXHIBIT A TO THE PLAN PROPONENTS'
PRE-CONFIRMATION HEARING MEMORANDUM OF LAW IN SUPPORT OF
CONFIRMATION OF THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF
NEW ENGLAND COMPOUNDING PHARMACY, INC.**

Paul D. Moore, the Chapter 11 Trustee (the “Trustee”) for the chapter 11 estate of New England Compounding Pharmacy, Inc. (“NECC” or the “Debtor”), and the Official Committee of Unsecured Creditors of NECC (the “Official Committee,” and together with the Trustee, the “Plan Proponents”), hereby file Exhibit A to the *Plan Proponents' Pre-Confirmation Hearing Memorandum of Law in Support of Confirmation of the First Amended Joint Chapter 11 Plan of New England Compounding Pharmacy, Inc.* [Docket No. 1240], attached hereto as Exhibit A.

Dated: April 30, 2015
Boston, Massachusetts

Respectfully submitted,

DUANE MORRIS LLP

By: /s/ Michael Lastowski
Michael R. Lastowski (admitted *pro hac*
vice)
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Counsel to the Chapter 11 Trustee

-and-

BROWN RUDNICK LLP

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*Counsel to the Official Committee of
Unsecured Creditors of New England
Compounding Pharmacy, Inc.*

EXHIBIT A

Preliminary Voting Report

Acct No.	Claim No.	Creditor Name	Authorized Vote Amt	Indicated Amt
Totals for Class C				
		Aggregate Class C Claim Amount Voted to Accept:	301,119.80	99.67%
		Aggregate Class C Claim Amount Voted to Reject:	1,000.74	0.33%
		Aggregate Class C Claim Amount Voted:	302,120.54	
		Aggregate Class C Claim Quantity Voted to Accept:	20	95.24%
		Aggregate Class C Claim Quantity Voted to Reject:	1	4.76%
		Aggregate Class C Claim Quantity Voted:	21	
Totals for Class D				
		Aggregate Class D Claim Amount Voted to Accept:	52,042.00	99.55%
		Aggregate Class D Claim Amount Voted to Reject:	235.00	0.45%
		Aggregate Class D Claim Amount Voted:	52,277.00	
		Aggregate Class D Claim Quantity Voted to Accept:	1,749	99.26%
		Aggregate Class D Claim Quantity Voted to Reject:	13	0.74%
		Aggregate Class D Claim Quantity Voted:	1,762	
Totals for Class E				
		Aggregate Class E Claim Amount Voted to Accept:	772,775,562.00	84.66%
		Aggregate Class E Claim Amount Voted to Reject:	140,000,000.00	15.34%
		Aggregate Class E Claim Amount Voted:	912,775,562.00	
		Aggregate Class E Claim Quantity Voted to Accept:	4	36.36%
		Aggregate Class E Claim Quantity Voted to Reject:	7	63.64%
		Aggregate Class E Claim Quantity Voted:	11	
		Total Claims Voted:	1,794	
		Total Amount Voted:	\$913,129,959.54	
		Total Claims Voted to Accept:	1,773	98.83%
		Total Amount Voted to Accept:	\$773,128,723.80	84.67%
		Total Claims Voted to Reject:	21	1.17%
		Total Amount Voted to Reject:	\$140,001,235.74	15.33%

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION**

In re:

NEW ENGLAND COMPOUNDING
PHARMACY, INC.,

Debtor.

Chapter 11

Case No. 12-19882-HJB

CERTIFICATE OF SERVICE

I, Carol S. Ennis, hereby certify that on the 30th day of April, 2015, I caused a true and accurate copy of the foregoing Notice to be served by electronic service via the Court's ECF service to those parties registered to receive electronic service:

In addition, a true and accurate copy was sent by first class mail to the following parties:

Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549

Darrel Cummings
1871 N.W. 8th Street
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